

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: Lehman Brothers Holdings Inc ,

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRT Special Investments LLC
Name of Transferee

United States Debt Recovery V LP
Name of Transferor

Name and Address where notices to transferee
should be sent:

Attn: Joseph Sarachek
262 Harbor Drive
Stamford, CT 06902
jsarachek@crtspi.com

Court Claim # (if known): 363
Amount of Claim: \$375,000.00
Date Claim Filed: 10/24/2008

Phone: 203-548-8064

Phone:

Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone:
Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Joseph E Sarachek
Transferee/Transferee's Agent

Date: 12/ 26/2013

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holding Inc., et al
Case No. 08-13555 (JMP) Jointly Administered

re: Claim #: 363 (the "Claim")

For value received, the adequacy and sufficiency of which are hereby acknowledged United States Debt Recovery V LP ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to CRT Special Investments LLC ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), against Lehman Brothers Holding Inc., et al., (the "Debtor"), the debtor in Case No. 08-13555 (JMP) ("Case") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 363) filed by Seller or its predecessor-in-interest with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to the Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated December 26, 2013.


UNITED STATES DEBT RECOVERY V LP

By: 

Name: Nathan E. Sones

Title: Managing Director

CRT SPECIAL INVESTMENTS LLC

By: 

Name: John D. Nielsen

Title: Authorized Signatory